Private Placements Without the Paper Chase

Your attorneys should practice securities law — not chase signatures, collect payments, or track down verification documents.

Let EquiDeFi streamline the process from investor onboarding through closing.

One digital investor journey. Centralized oversight. More efficient closings.

The work between documentation and closing

Fragmented Investor Steps

Incomplete subscription packages

Missing signatures

Repeated investor follow-ups

Verification & Funds

Identity and AML reviews

Accreditation evidence

Wire and payment tracking

Closing Readiness

Unclear outstanding items

Manual status reporting

Scattered closing records

The Full Investor Journey —

Six steps for the investor. Only one final step for the issuer.

01 Register & Profile

Account creation (user and password)
Investment type (individual, joint, entity, IRA)

02 Investment Intent

Review the deal documents in the data room
Specify the desired investment amount

03 Payment Method

Payment by credit card, ACH, crypto wallet, wire, or physical check and process payment.

04 Complete KYC

Provide all necessary PII for integrated KYC review for AML, OFAC and Adverse Media.

05 Sign Digital Subscription Agreements

Execute agreements with initials and signatures from all required signers.

06 Upload & Verify Accreditation

Connect to financial institutions and upload statements, professional letters, tax forms.

07 Review & Close

Review the completed investor package, resolve exceptions, authorize acceptance, countersign as applicable, and coordinate closing.

Steps and sequencing vary by offering, investor type, and payment method.

What the investor experiences

Simple digital onboarding

Access by web or mobile

Reusable investor profile information

Individual, joint, trust, and entity paths

Guided completion

Firm-preferred subscription documents

Electronic signatures

Identity and accreditation steps

Payment & records

Available wire, ACH, and card options

Clear next steps

Secure access to completed documents

What counsel and issuers can oversee

Centralized deal visibility

Investor progress and outstanding steps

Subscription and signature status

Verification and payment status

Review and closing coordination

Issuer intelligence

Campaign-source and engagement insights

Offering conversion and investor activity

Operational dashboards

Better-informed follow-up decisions

EquiDeFi supports workflow and documentation; counsel retains responsibility for legal advice and offering compliance.

Designed for exempt offering workflows

Regulation D

Accredited investor workflows, including Rule 506(c) verification requirements where applicable.

Rule 506(b) for friends and family with self-certification of accreditation status.

Regulation A+

Investor onboarding and subscription workflows for qualified offerings.

Open to non-accredited investors, with investment limits generally based on income or net worth.

Regulation S

Support for offshore investor journeys, subject to offering-specific requirements.

Developed with securities attorneys and capital-markets professionals.

See the next offering from both sides

A short demonstration follows one investor from registration through subscription, verification, payment, and issuer review.

2026–2027 LAW FIRM PROGRAM

Complimentary attorney license • One free issuer license month

Schedule a personalized EquiDeFi demonstration | www.equidefi.com